



CPV market entry

Palm Desert, November 17, 2008

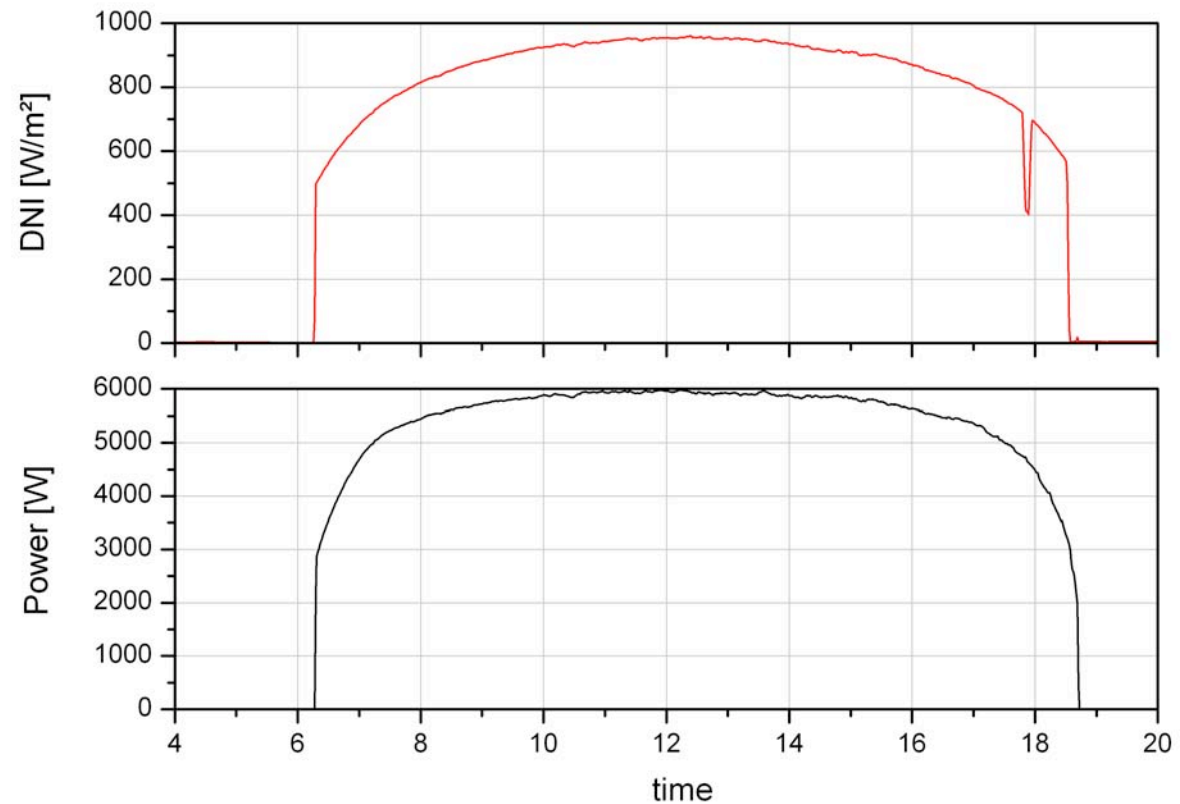


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The world's DNI map



Power generation of a Concentrix CPV system



Data: July 27th 2008, Seville Spain

Comparison of Silicon Flatplate PV and CPV

Silicon tracked



CPV System



DC Module Efficiency

14
%

27%

Comparison of Silicon Flatplate PV and CPV

Silicon tracked



CPV System



**Requirement
for 100 kW**



Why CPV ?

- Efficiency counts
- CPV is already cost competitive with high cost reduction potential
- Several CPV companies now have a large scale production
- CPV production can be ramped up very quickly

Thank you for your attention!



Puertollano, Spain